

URL <http://www.ngkntk.co.jp>  
 Stock listing Tokyo 1<sup>st</sup> section, Nagoya 1<sup>st</sup> section  
 Code number 5334  
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 Representative Shinichi Odo, President

## Notice regarding revised financial forecast

We, as NGK SPARK PLUG CO., LTD., notify the following revision of our financial forecast for the fiscal year ending March 31, 2012. It has been revised from the previous forecast announced on October 31, 2011.

### Consolidated forecast (From April 1, 2011 to March 31, 2012):

	(Millions of yen)				
	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	265,000	25,000	24,000	20,000	91.87
Revised forecast (B)	280,500	25,200	24,200	26,800	123.11
(B)-(A) (C)	15,500	200	200	6,800	-
(C)/(A)	5.8%	0.8%	0.8%	34.0%	-
Fiscal year ended					
March 31, 2011	269,232	28,770	27,379	23,680	108.71

### Reasons for the revision:

1. From this fiscal year, three of our subsidiaries (NGK Spark Plugs (U.S.A.) Holding, Inc., NGK Spark Plugs (U.S.A.), Inc. and NTK Technologies, Inc.) change the fiscal year end from December to March. The purposes of this are preparation for IFRS application and making the management plan more efficient by unifying the fiscal year with the parent company. Because of this, the forecast figures of the three companies for the 3 months ending March 31, 2012 are incorporated into the consolidated forecast.
2. In Organic package business, examining the retrievability of the fixed assets by considering the current business environment and the future prospect, we calculate impairment losses of 1,000 million yen.
3. Examining the retrievability of deferred tax assets and affected by the announcement of lowering the corporation tax rate, we calculate recording of the deferred tax assets of 7,700 million yen.

### Disclaimer statements:

The above forecast is based on information available at the time of this announcement. Therefore, we cannot guarantee accuracy and completeness of the forecast due to various factors.